
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant
Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
 Confidential, For Use of the Commission Only (as Permitted by Rule 14a-6(e)(2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material Pursuant to § 240.14a-12

AULT ALLIANCE, INC.

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

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SUPPLEMENT TO PROXY STATEMENT

FOR

2023 SPECIAL MEETING OF STOCKHOLDERS

The following information is a supplement to the Ault Alliance, Inc. (the "Company") definitive proxy statement on Schedule 14A filed with the Securities and Exchange Commission on April 11, 2023 (the "Proxy Statement") for the Company's Special Meeting of Stockholders (the "Meeting") to be held in a virtual meeting format only on Monday, May 15, 2023, at 9:00 AM Pacific Time. This corrects and supplements statements concerning Proposal 1 under the headings "Non-routine Matters; Broker Non-votes," "How Many Votes are Needed for Each Proposal to Pass and is Broker Discretionary Voting Allowed?," and "What are 'broker non-votes?'" on pages 3, 5 and 9, respectively, of the Proxy Statement.

Pursuant to NYSE American rules, Proposal 1 is a routine matter. As such, under the heading "Non-routine Matters; Broker Non-votes," on page 3, the last sentence of the first paragraph under this heading is hereby amended to read: "All proposals are routine matters that brokers are entitled to vote upon without receiving instructions."

Since pursuant to NYSE American rules, Proposal 1 is a routine matter, under the heading "How Many Votes are Needed for Each Proposal to Pass and is Broker Discretionary Voting Allowed?," on page 5 in the column entitled "Brokers Discretionary Vote Allowed," the "No" in that column is hereby replaced by "Yes."

Since pursuant to NYSE American rules, Proposal 1 is a routine matter, under the heading "What are 'broker non-votes?'" on page 9, the last sentence of the second paragraph under this heading is hereby amended to read: "All proposals are routine matters that brokers are entitled to vote upon without receiving instructions."

Except as set forth in this supplement, all information set forth in the Proxy Statement remains unchanged. Please note that this supplement does not change the proposals to be acted upon at the Annual Meeting, which are described in the Proxy Statement.

Date: April 21, 2023
